



## **LifeChangers Legacy**

*Prison and Reentry Mentorship Program  
Chebar Ministries Inc.*

### **LifeChangers Legacy**

#### **Instructions and Transfer Form for Giving Stock and Mutual Funds**

Please use the below form to gift publicly traded securities (stocks or mutual funds) or real estate to **LifeChangers Legacy's** single charity fund with The Signatry, a Global Christian Foundation. You may also notify us of your expected transfer by logging in to your account at [thesignatry.com](http://thesignatry.com).

#### **Step 1:**

Fill out the information on the following page and return the form to **LifeChangers Legacy & The Signatry**.

#### **Mail or Overnight Delivery:**

The Signatry  
7171 W. 95th Street  
Suite 501  
Overland Park, KS 66212  
**Email:** [donorcare@thesignatry.com](mailto:donorcare@thesignatry.com)  
**Fax:** 913-227-0254

**Note:** This form is for The Signatry's internal tracking only. This form ensures that The Signatry can internally track your shares once they have been gifted. You must still initiate the gift through your broker.

#### **Step 2:**

Contact your broker to initiate the transfer. Please give the below information to your broker:

#### **Deliver all DTC/ACT eligible securities to:**

Charles Schwab and Company  
DTC 0164, Code 40

**Account name:** The Signatry, Account number: 1133-5399

**Other Securities:** If unable to deliver via DTC/ACT, please contact a member of our donor care team at 913-310-0279 or donorcare@thesignatry.com. Instructions Page 1 / 2

**Note:** The financial institution holding the security may require the use of its own form or letter of instruction. Please check with the firm to see what additional forms they require. If the funds are not transferable, please contact The Signatry.

All stock donated to the above account will be liquidated and the cash from the sale proceeds will be transferred to the donor advised fund. If the stock donation should not be immediately liquidated (sold), contact The Signatry Donor Care for alternative transfer instructions.

### **LifeChangers Legacy STOCK Transfer Form**

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. I understand that I must initiate this transfer with my broker. My intention is to gift these stocks (or other assets) to **LifeChangers Legacy** through **The Signatry**, a global Christian Foundation. **If you have any questions or if there is a problem with this transfer please contact Christine in the Donor Care Department, with The Signatry at [donorcare@thesignatry.com](mailto:donorcare@thesignatry.com).**

**IMPORTANT:** Please send one copy to your investment advisor, one copy to The Signatry, and one copy to **Pamela Hillman** at [pamela@lifechangerslegacy.org](mailto:pamela@lifechangerslegacy.org) or **Melanie Drake** at [melanie.d@lifechangerslegacy.org](mailto:melanie.d@lifechangerslegacy.org).

#### **Donor Information**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Street

City

State

Zip

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

#### **Banking/Brokerage Information**

Donor Bank/Brokerage Firm Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone: \_\_\_\_\_

Anticipated Date of Transfer: \_\_\_\_\_

**The Signatry Giving Fund Name: LifeChangers Legacy Single Charity Fund #251669**

**1**

**LifeChangers Legacy is a 501(c)(3) nonprofit organization. Federal Tax Identification Number**

**# 46-**

**1274704**

**LifeChangers Legacy Contact: Rick Ajauro or Danya Jordan,**  
**Donor Development**  
**Email:**  
**rick.a@lifechangerslegacy.org | danya@blessingsbrokers.com**

Please irrevocably transfer stocks, mutual funds, or other publicly traded assets listed below:

<b>Description of Assets/Name of Security</b>	<b>Symbol</b>	<b>Exact # of Shares***</b>	<b>Approx. \$ Value</b>
<b>Description of Assets/Name of Security</b>	<b>Symbol</b>	<b>Exact # of Shares***</b>	<b>Approx. \$ Value</b>

\*\*\* Please initiate the transfer based on the number of shares and not the dollar value since security values may fluctuate. Shares are to be transferred in kind and not to be liquidated.\*\*\*

This is my written authorization to irrevocably transfer ownership of the assets specified in this form to **The Signatry**. I understand that any contribution, once accepted by the Fund, represents an irrevocable contribution to **LifeChangers Legacy** through **The Signatry** and is not refundable to me for any reason.

**Gift Designation:**

**Greatest Need:**

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Donors(s) Authorized Signature      Date

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